

(Translation)

No. Gor Mor. 40/2568

November 11, 2025

Subject: Approval of the Acquisition of Shares from E-Commerce Digital Thai Holding Public Company Limited, a Connected Person.

Attention: The President
The Stock Exchange of Thailand

The Board of Directors' Meeting No. 5/2025 of O.C.C. Public Company Limited, held on November 11, 2025, the Board considered and resolved to approve O.C.C. Public Company Limited to enter into a transaction to subscribe for newly issued ordinary shares of E-Commerce Digital Thai Holding Public Company Limited. Such transaction constitutes an acquisition of assets and a connected transaction, with details as follows:

1. Date, month, year of the transaction : within November 2025

2. Parties involved

Buyer	: O.C.C. Plc.
Seller	: E-Commerce Digital Thai Holding Plc. : Registered capital at amount Baht 5,000,000,000 : Paid capital at amount Baht 1,000,000,000 : Invest in assets and businesses with growth potential in the digital age.
Relationship	: Saha Pathana Inter-Holding Plc. and I.C.C. International Plc. are major shareholders in both O.C.C. Plc. and E-Commerce Digital Thai Holding Plc. - Saha Pathana Inter-Holding Plc. holds 14.36% of the total shares of O.C.C. Plc. and 19% of the total shares of E-Commerce Digital Thai Holding Plc. - I.C.C. International Plc. holds 19.73% of the total shares of O.C.C. Plc. and 19% of the total shares of E-Commerce Digital Thai Holding Plc.

3. Characteristics of transaction

Acquire common shares from E-Commerce Digital Thai Holding Plc.

▪ Shares total : 50,000 shares

- Price of sale : Baht 100 per share, which is equivalent to the par value. (Book value as of March 31, 2025 = Baht 96.60 per share)
- Total shares price : Baht 5,000,000
- Sale condition : Private Placement
- Payment condition : Full payment (The seller requests payment for a portion of the total number of shares registered additionally)

4. Shareholding structure after shares acquisition

<u>Shareholder</u>	<u>Shareholding Ratio</u>
O.C.C. Plc.	0.26%
Saha Pathana Inter-Holding Plc.	9.87%
I.C.C. International Plc.	25.45%
Others 22 shareholders	64.42%

O.C.C. Plc. has never held any shares in E-Commerce Digital Thai Holding Plc. prior to this transaction.

5. Characteristics of transaction

- Transaction Type : An acquisition of assets pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets, and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information and Acts of Listed Companies Concerning the Acquisition or Disposition of Assets B.E. 2547 (2004); and

A connected transaction pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions B.E. 2546 (2003), classified as a transaction relating to assets or services.
- Transaction Size : Newly issued ordinary shares from capital increased with a total value of Baht 5,000,000, representing approximately 0.53% of the total consideration value. For the acquisition of assets, the transaction when aggregated with those occurring during the past six months has a total size of less than 15% of the total consideration value as of September 30, 2025. Accordingly, it is not required to be reported to the Stock Exchange of Thailand under the acquisition or disposition rules.

However, for the connected transaction, the transaction represents approximately 0.53% of the Company's NTA, with a transaction size exceeding

Baht 1 million but less than Baht 20 million., whichever is higher (3% of NTA as of September 30, 2025 equals approximately Baht 28.26 million), it requires approval from the Board of Directors and disclosure to the Stock Exchange of Thailand, but no shareholders' approval is required.

6. Purpose of Acquisition : To increase investment channels in E-Commerce business, which is a way to diversify investment risks and to seek returns in the form of dividend income
7. Source of Funds : The company's working capital
8. The director who has a stake or the director who is a connected person: -None-
9. Opinion of the Board of Directors : The Board of Directors deemed it appropriate to approve the acquisition of ordinary shares in the said company, as detailed above, in order to expand the Company's investment opportunities in the E-Commerce business, thereby diversifying the Company's investment risks and to seek returns in the form of dividend income.
10. Opinion of the Audit Committee and/or from the Company's directors that is different from the Board of Directors' opinion: -None-

Please be inform accordingly.

Respectfully yours,

Teerada Ambhanwong

Mrs. Teerada Ambhanwong
Managing Director
Chief Executive Officer